NEXTGEN PARTNER ROUNDTABLE

2023-2024 Speakers and Topics

Sept. 22, 2023
Benchmarking and MAP Survey Results Review
- Featuring: Art Kuesel

Nov. 2, 2023
Subscription Pricing and Concierge Services
- Featuring: Ed Kless, Sage

Dec. 8, 2023
Practice Automation Using AI
- Featuring: Speaker from Aiwyn

Jan. 17, 2024
M&A Landscape
- Featuring: Gary Thomson, Thomson Consulting

Feb. 14, 2024
Building a Culture of Resilience
- Featuring: Kathie Rotz, Unity Consulting Inc.

May 3, 2024
Busy Season Debrief
- Featuring: Art Kuesel & Kristen Rampe, CPA, Rosenberg Associates

June 5, 2024
Buy-In Models/Bringing in New Partners
- Featuring: Kristen Rampe, CPA, Rosenberg Associates

July 17, 2024
Tactics & Strategies in Employee Benefits: Survey Results
- Featuring: Art Kuesel & Kristen Rampe, CPA, Rosenberg Associates

ROSENBERG ASSOCIATES