

# MILLENNIAL MANAGING PARTNER ROUNDTABLE

## 2023-2024 Speakers and Topics

June 13, 2023

Bringing in New Partners

- Featuring: Kristen Rampe, CPA, Rosenberg Associates

July 18, 2023

Culture & Benefits for Staff  
Retention and Engagement

- Featuring: Kyle Parks, Leading Partner, Maxwell, Locke & Ritter

Sept. 19, 2023

Profitability and Succession  
Planning

- Featuring: John Kirsch, Managing Partner, Kirsch CPAs

Oct. 17, 2023

Benchmarking and Rosenberg  
Survey Results Review

- Featuring: Kristen Rampe, CPA, Rosenberg Associates

Dec. 12, 2023

Private Equity Overview

- Featuring: David Wurtzbacher, CEO, Ascend Together

Jan. 16, 2024

Learning and Development  
Plans/Approaches

- Featuring: Shonda Tucker, Director of Talent, KHA Accountants

Feb. 13, 2024

Technology Trends for CPA Firms

- Featuring: Roman Kepczyk, Director of Firm Technology Strategy, Right Networks

May 14, 2024

Using EOS/Alternative Leadership  
and Management Structures

- Featuring TBD

June 11, 2024

Partner Retreat Best Practices

- Featuring: Kristen Rampe, CPA, Rosenberg Associates

**ROSENBERG**  
**ASSOCIATES**