

MILLENNIAL MANAGING PARTNER ROUNDTABLE

2024-2025 Speakers and Topics

July 16, 2024

Governance Models & Change Management

- Featuring: Arty Briden, Managing Partner, Seidel Schroeder

Sept. 24, 2024

Strategy and Technology for Growth

- Featuring: Steve Cogan, CPA, Managing Principal, REDW Advisors & CPAs

Oct. 29, 2024

Benchmarking and Rosenberg Survey Results Review

- Featuring: Kristen Rampe, Managing Partner, Rosenberg Associates

Dec. 10, 2024

Partner Dynamics and Profitability

- Featuring: Andrew Presti, Senior Partner, Presti & Naegele

Jan. 14, 2025

Making Tough Decisions in the Best Interest of the Firm

- Featuring: Jeff Arnol, Former Managing Partner of Kessler Orlean Silver, Consultant at Rosenberg Associates

Feb. 11, 2025

Partner Development and Succession

- Featuring: Pamela Baker, Barbacane Thorton & Company

April 29, 2025

Staff Incentives – Facilitated Conversation

- Featuring: Kristen Rampe, Rosenberg Associates

May 27, 2025

Managing Partner Guest Speaker

- Featuring: Tim Moy, CPA, CGMA, Managing Partner, MBE CPAs

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